

Annexure - 1

Name of the Corporate Debtor:- Warana Dairy and Agro Industries Limited

Date of commencement of Liquidation - 19.04.2023 List of creditors as on - 21.03.2026

List of secured Financial creditors belonging to any class of creditors

| Sl. No. | Name of creditor | Details of claim received | | | | | Details of claim Admitted | | | | | Amount of contingent claim | Amount of any mutual dues that may be set- off | Amount of claim rejected | Amount of claim under verification | Remarks, if any |
|---------|--|---------------------------|---------------------------|---------------|--------------------|------------------------------|---------------------------|-----------------|-------------------------------------|--|--|----------------------------|--|--------------------------|------------------------------------|-----------------|
| | | Principal | Interest + Penal Interest | Other Charges | Total Claim Amount | Total Claim Amount (In INR) | Amount of claim admitted | Nature of claim | Amount covered by security interest | Whether security interest relinquished? (Yes/No) | % share in total amount of claims admitted | | | | | |
| 1 | Punjab National Bank (International) Limited | 50,00,000\$ | 25,93,954.61\$ | 27,441.70\$ | 76,21,396.30\$ | 62,58,70,588 | Secured Loan + Interest | 62,58,70,588 | Yes | 28.22 | 0 | NA | 0 | - | | |
| 2 | IDBI Bank Limited | 25,73,29,544 | 46,37,78,256 | - | 72,11,07,800 | 72,11,07,800 | Secured Loan + Interest | 72,11,07,800 | Yes | 32.51 | 0 | NA | - | - | | |
| 3 | Shree Warana Mahila Sahakari Path Sanstha Ltd. Waranagar | 32,00,00,000 | 16,64,68,964 | - | 48,64,68,964 | 46,20,70,627 | Secured Loan + Interest | 46,20,70,627 | Yes | 20.83 | 0 | NA | 2,43,98,337 | - | | |
| | | | | | | 183,34,47,352 | | 180,90,49,015 | | 81.56 | | | 2,43,98,337 | 0 | | |